

LEED

RESOURCES PLC

55 Gower Street
London
WC1E 6HQ

8th September 2016

Dear Fellow Shareholder

I am writing to let you know that, having de-listed from AIM, we have today begun a share trading facility with Asset Match Limited on a matched bargain basis.

In future, trading in Leed Resources plc shares will be handled by Asset Match, while Neville Registrars Limited will continue acting as registrars.

Details on how to trade our shares can be found on www.assetmatch.com where there is a page dedicated to Leed Resources plc. There is also a link to Asset Match from our website – www.leedresourcesplc.com

Asset Match works on an Auction basis, where shares are traded within an agreed timeframe. It is envisaged that the first auction will occur at end-November 2016, and thereafter there will be auctions on a quarterly basis. Prior to each auction the Company will provide an update to shareholders and announcements will continue to be displayed on our website as well as our dedicated page on Asset Match.

Further information on the auction process can be found on the website of Asset Match. It is important that shareholders who may wish to use this service register with Asset Match prior to any such auction.

The Directors would stress that this letter does not constitute advice as to buy or sell shares in the Company and no recommendation should be inferred from its contents. Shareholders must make their own decisions and/or seek independent financial advice where appropriate.

Their contact details are:

Asset Match
1 Bow Lane
London
EC4M 9EE
tel: +44 (0)207 248 2788
email: info@assetmatch.com

I hope that you will find this arrangement helpful, and would like to thank you for your continued support of our Group.

Yours sincerely,

Ian Gibbs, Chairman